

# Please Join Us...

## CPA CPE CREDITS!



Being Risk Managers and Insurance Professionals we are asked "what if?" questions. However, when the issues revolve around retirement, death and taxes, "what if?" becomes "what will?". As a service to our clients and their trusted advisors we have put together 2 hours of CE credit for CPAs that will start the answers for "what will?"

### What we will cover:

1. Healthcare Costs In Retirement
2. Tax Traps with Insurance

### Who will be presenting:

- Carlo Cordasco, Vice President, Nationwide Retirement Institute
- Ryan Mattern, Advance Market Specialist, Crump Life Insurance Services

*Contact us now as space is limited.*

**Date:** Thursday, June 4<sup>th</sup>, 2015

**Time:** 8:00 a.m. - 8:30 a.m. – Reception and Breakfast  
8:30 a.m. - 9:30 a.m. – Healthcare Costs in Retirement  
9:30 a.m. - 10:30 a.m. – Tax Traps with Insurance

**Place:** Early, Cassidy & Schilling, Inc.  
15200 Omega Drive, Suite 100  
Rockville, MD 20850

**RSVP:** Please RSVP by Monday, June 1<sup>st</sup>, 2015  
Marlene Stringer at [stringermg@ecsinsure.com](mailto:stringermg@ecsinsure.com) or  
301-948-5800 ex. 112

\*Securities offered through LPL Financial, Member FINRA/SIPC. Investment advisory services offered through Global Retirement Partners, LLC, a registered investment advisor. Global Retirement Partners, LLC; Early, Cassidy & Schilling, Inc. and LPL Financial are separate and non-affiliated companies.